POLICY

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Responsible S-MT

Refund Policy RTO-POL-005 April 2022 5.0 Registered Training Office



Purpose

This policy will outline the procedure for handling student fee refunds Policy statement.

General

- 1. The *Organisation* will ensure staff have access to policies. The definitions at the end of this policy must be read to support understanding. Where definitions are required, the word/s will be in *italics*.
- 2. The *Organisation* requires students to pay their fees on time as per the course information given to the student at the time of enrolment.
- 3. The *Organisation* strongly advises students to consider their work and/or personal commitments before enrolling in any courses.
- 4. The *Organisation* will ensure all staff and students associated with the Registered Training *Organisation* (RTO) are advised of this policy at the time of induction. Staff and students will be given reasonable access to this policy.

Grounds for refund

- 5. Students will receive a full refund of fees paid and waiver of administration charge (if applicable) in the following circumstances:
 - a) the course is cancelled;
 - b) if the location changes and is not serviceable by the RTO training team;
 - c) if the qualification is removed from the RTO scope of training;
 - d) the course is rescheduled to a time and location that is unsuitable for the student; or
 - e) the student withdraws within the ten (10) day cooling off period or prior to the census date.
- 6. Generally, no refund will be given once the student reaches the census date. However, in some instances a student may be able to receive a pro rata refund for unavoidable circumstances at the discretion of the RTO manager.
- 7. No refunds will be given for Recognition of Prior Learning (RPL).

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Procedure for applying for refund

- 8. To apply for a refund, students must complete **RTO-FOR-020 Fee Refund Application Form** and return it to the RTO manager within 28 days of the acceptance of their enrolment.
- 9. If the student is unhappy with the outcome of their refund application, the student may lodge a written complaint.

Cooling off period

10. A ten (10) day cooling off period applies for all enrolments. However, this cooling off period is deemed to be waived if the student commences training and/or submits assessment materials during that period. By this action they are deemed to have entered fully into a contract of service provision with the RTO.

Reporting requirements

Refer to QM-FOR-014 Organisational Chart.

Legislation compliance

Refer to QM-SS-001 Regulations and Legislation Register Spreadsheet.

Implementation

The *Organisation* will:

- review and update this policy at least annually, or more frequently if required;
- ensure all staff are aware of this policy;
- ensure that this policy is always available to all staff and students; and
- will only refund any monies to the person or *Organisation* that originally paid the invoice at the time of enrolment.

The RTO staff will:

- deliver this policy, and ensure all staff are aware of this policy;
- identify staff training needs, and ensure that these needs are addressed by escalating training requirements as required;
- alert their line manager immediately of any breaches of policy or regulations relating to learners right to a refund;



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- alert their line manager if they believe their training requirements have not been met; and
- follow RTO-PRO-005 Refund Procedure when a student is being granted a refund.

Students will:

- notify the RTO in writing of their intention to withdraw from a course of qualification; and
- complete RTO-FOR-020 Fee Refund Application Form if they wish to apply for a refund.

Related policies, forms and checklists

RTO-FOR-020 Fee Refund Application Form

RTO-PRO-005 Refund Procedure

Definitions

Cooling off period: a period during which a student may cancel an enrolment.

Organisation: One Tree Community Services Incorporated.

Version History

Version (ISOC only)	Submitted by	Change Date	Approver	Approval Date	Description
4.0	Annmarie Mulrennan/ Sam Bullen	20/04/2020/ 05/05/2020	Pathfinders/ Coral Callan	21/05/2020/ 02/06/2020	Minor updates and formatting
5.0	Danielle Baker/Sam Bullen	14/04/2020	Alice MacPhillamy (QMT)	13/05/2021	Minor wording changes